

Profile number

110913

Metal company produces for Defense, Aviation, and the High-tech market, among others (AS9100)**Located in**

South Netherlands

Personal data**Sector**

Engineering

Type of company

Metal conversion

Legal entity:

Limited Company

Type of transaction

To be determined

Life phase enterprise

Full-grown

Employees in FTE

5 - 10

Type of buyer:

- Strategic acquisition
- Investor

Financial information**Turnover last financial year**

€ 1.000.000 - € 2.500.000

Asking price

€ 1.000.000 - € 2.500.000

Earnings before taxes

Confidential

Company history/background

Over the past decades, this solid and specialized metal company has developed into a reliable player in the design and production of high-quality tools and precision fabricated parts. The company enjoys an excellent reputation and supplies its own products to the defense industry, among others, with global experience, including the export of military goods, both within and outside the EU. We are looking for an investor or (strategic) acquisition candidate, both within the Netherlands and internationally.

The company is fully equipped with modern and well-maintained machinery, enabling efficient and flexible production. The team consists of a mix of young and experienced professionals who work with passion on innovative solutions and custom projects.

Unique selling points

Thanks to accumulated knowledge and proven quality, the company meets the strict AS9100 standard, positioning it excellently to further and rapidly expand its activities in the defense and aerospace industries. These sectors offer stable and promising growth opportunities, partly due to the increasing demand for high-quality manufactured parts and specialized tooling.

Other

The current owner wants to remain active in the company for a number of years.

New owner profile:

- Committed investor with knowledge of the metal industry
- Active in a similar market (capacity expansion)
- Seeks connection in defense market (Strategic)
- Already has a network in the defense market (further growth)
- Preferably familiar with the aerospace market. (we comply with AS9100)