

## Profile number

110767

## Caterer in Southwest Netherlands

### Located in

South Netherlands

### Personal data

#### Sector

Leisure

#### Type of company

Other

#### Legal entity:

Limited Company

#### Type of transaction

Shares

#### Life phase enterprise

Full-grown

#### Employees in FTE

25 - 50

#### Type of buyer:

- MBI candidate
- Strategic acquisition

### Financial information

#### Turnover last financial year

€ 2.500.000 - € 5.000.000

#### Asking price

To be agreed

#### Earnings before taxes

€ 100.000 - € 250.000

### Company history/background

This caterer, founded more than 15 years ago, specializes in corporate catering as well as project and party catering. The company has a diversified client base with leading clients and excellent regional name recognition.

The company offers corporate catering and catering for project/party events. In addition, the company offers its clients complete event management support and has good connections with various venues.

## Unique selling points

The company has a diverse client base consisting of leading regional clients and government institutions with ongoing contracts. This results in ongoing contract catering and annually recurring events. The company also has a permanent core of experienced employees (30) with a flexible workforce (10). This allows for scaling up on a project basis. Operationally, the company is managed by experienced employees. In recent years, efforts have been made to automate the internal organization and the business premises have been expanded with commercial properties leased from the current shareholder. There is therefore sufficient capacity to continue growing.

## Other

The intended transaction involves the sale of 100% of the shares. Due to the shareholders approaching retirement age, they view this as the right moment to transfer the company to a party that wishes to continue growth into the future.