

Profile number

110486

Professional printing company

Located in

North Brabant

Personal data

Sector

Service industry

Type of company

Other

Legal entity:

Limited Company

Type of transaction

Shares

Life phase enterprise

Full-grown

Employees in FTE

10 - 25

Type of buyer:

- Strategic acquisition
- Investor

Financial information

Turnover last financial year

€ 2.500.000 - € 5.000.000

Asking price

To be agreed

Earnings before taxes

€ 250.000 - € 500.000

Company history/background

Subject: The acquisition of 100% of the shares of a private limited company.

Reason for sale: The current owner ultimately wishes to focus on other activities. No succession is available within the family or among employees, which is why a suitable takeover candidate is being sought.

Company Profile: The company has been in existence for over 50 years, supplies custom printing and graphic products to its clients, and has its own in-house DTP department. It focuses (increasingly) on specialized,

technical printing; as a result, the company has built up a loyal customer base with major accounts. The company focuses on the following sectors, among others: government, automotive, manufacturing, and healthcare institutions.

In addition to the above-mentioned activities, a number of weekly newspapers are edited every week. These weekly newspapers are delivered to nearly 200,000 households in the region.

Unique selling points

Employees: The company has approximately 15 experienced employees.

Location: The printing company is located in a representative commercial building in North Brabant. The majority of customers (75%) are located within a radius of 25 km.

Financial data:

Year	2022	2023	2024	2025
Revenue (x €1000)	2,600	2,500	2,700	2,500
Gen. EBIT (x €1000)	370	280	390	300

The revenue breakdown for the printing division (€2,000,000) is as follows: €1,500,000 offset printing (of which approximately 35% is outsourced due to format, print run, etc.) and €600,000 digital. The publishing division accounts for €400,000 of the revenue.

Other

Comments: The company could be an interesting addition for strategic parties looking to increase their market share in the Netherlands.

Next steps: More information is available for interested candidates. Following an introductory meeting with the salesperson and advisor, interested parties are requested to submit an initial proposal.