

## Profile number

109821

## Recycling Companies Focused on Stainless Steel, Aluminium and Copper

### Located in

Multiple regions possible

### Personal data

#### Sector

Engineering

#### Type of company

Recycling

#### Legal entity:

Limited Company

#### Type of transaction

- Shares
- Assets / liabilities
- To be determined
- (Legal) merger

#### Life phase enterprise

Full-grown

#### Employees in FTE

0 - > 50

#### Type of buyer:

- MBI candidate
- Strategic acquisition

### Financial information

#### Turnover last financial year

€ 2.500.000 - € > 5.000.000

#### Asking price

€ 500.000 - € 10.000.000

#### Earnings before taxes

€ 500.000 - € 5.000.000

### Company history/background

We are seeking recycling companies (preferably located in Western and Southern Europe, with a particular focus on the Netherlands, Germany, Italy, France and, if relevant, the United Kingdom) that are scalable and hold a strong operational position in their market.

The investor is looking for companies that can achieve further growth through operational optimization,

supported by the investor's expertise and capital. The current management and/or shareholders are expected to remain actively involved for at least 1.5 years to ensure a smooth transition.

The presence of all required permits and licenses is essential to guarantee continued development.

Companies focused on consumer waste or low-grade recycling activities are not of interest.

The investment company is a specialized industrial investor with deep expertise in the European metal recycling sector and is part of a larger international group. The focus lies on industrial metal recycling businesses in Europe that trade and process stainless steel, aluminium, and copper.

The company aims for sustainable growth, market expansion, and value creation through acquisitions that contribute to building a strong and future-proof industrial platform.

With a solid financial foundation and an experienced team, the investor supports portfolio companies in achieving successful development, efficiency improvements, and scaling.

## Objective of the Acquisition

The investment company is looking for metal recycling businesses for a 100% acquisition that are operationally and strategically ready for the next growth phase.

Its investment strategy focuses exclusively on companies with a strong market position and significant growth potential that fit within the defined sector focus and regional preferences.

## Unique selling points

The investor understands the unique dynamics of the European metal recycling market and values companies that stand out through sustainability and innovation.

With its investments, the firm aims not only to achieve financial returns but also to contribute positively to the circular economy and environmentally responsible production processes.

## Other

What the investment company offers

- Full acquisition (100%): Fast and flexible transaction process with clear decision-making structures.
- Capital and industry expertise: Provision of financial resources and technical know-how to support growth initiatives, scaling, and innovation projects.
- Long-term partnership: Strategic support for the company in further development, operational optimization, and international expansion.
- Discretion and professionalism: Highest level of confidentiality and transparency throughout the entire acquisition and integration process.