

## Profile number

108820

## Innovative Dining Establishment with a Sustainable Concept

### Located in

Netherlands

### Personal data

#### Sector

Leisure

#### Type of company

Restaurants

#### Legal entity:

Limited Company

#### Type of transaction

To be determined

#### Life phase enterprise

Growing

#### Employees in FTE

< 5

#### Type of buyer:

- MBI candidate
- Strategic acquisition
- Investor

### Financial information

#### Turnover last financial year

Confidential

#### Asking price

€ 100.000 - € 1.000.000

#### Earnings before taxes

Confidential

### Company history/background

Bridging and Strategic Participation Sought

This company is seeking an investor for a bridging loan of 100K Euro and an investor/participant for 1-1.5M Euro (or multiple investors, participation starting from 250K Euro). As a pioneer in the field of sustainable dining establishments, this company has proven successful operation in both the hospitality and foodservice industries.

## Unique and Sustainable Product Range

The product range of this company includes high-quality, environmentally friendly dishes that are popular with a wide audience.

The focus is on:

- Festival Foodbars / Own Restaurants / Food Trucks
- Product sales via wholesalers and hospitality chains

## Unique selling points

### Strategic Growth Plan

With a proven track record and various awards to its name, this company is ready for the next step in its growth. The focus is on expanding the restaurant network, optimizing the foodservice division, and strengthening the brand position. There are significant growth opportunities both domestically and internationally.

## Other

### Financial Outlook and Impact

The financial projections of this company show strong revenue growth, driven by an increase in both physical and online sales channels. In addition, there is continued investment in sustainability and social impact, with a focus on creating positive dining moments and minimizing the ecological footprint.