

Profile number

105632

Mixed agricultural business (livestock farming) seeks partial or full refinancing

Located in

Netherlands

Personal data

Sector

Agriculture

Type of company

Livestock-farming

Legal entity:

Limited Company

Type of transaction

To be determined

Life phase enterprise

Full-grown

Employees in FTE

< 5

Type of buyer:

- MBI candidate
- Strategic acquisition
- Investor

Financial information

Turnover last financial year

€ 1.000.000 - € 2.500.000

Asking price

€ 1.000.000 - € 2.500.000

Earnings before taxes

Confidential

Company history/background

Organic eggs and calves

- The company in question is a successful enterprise in organic eggs and calves. It produces approximately 6 million organic eggs per year and also supplies approximately 2,000 calves per year.

Sound nature conservation permit

- The company holds a current Nature Conservation Act permit (NB permit) and can therefore continue to operate in a financially sound manner and possibly even expand further.

Unique selling points

1.1M Euro turnover, operationally profitable

- The company is seeking a partial refinancing of 1.6M with a preferred term of approximately 5 years. The financing is secured by a mortgage on real estate and land, which were already appraised at a value of 1.7M several years ago.
- The valuation will be updated upon concrete interest.
- The company (consisting of three entities) generates an annual turnover of 1.1 million euros and is operationally profitable.

Other

Partial (1.6M) or full refinancing (2.7M)

- In addition to partial refinancing, full refinancing is also open for discussion. In both cases, the preferred term is approximately 5 years, after which the financing will (expectedly) be arranged through a bank.